IndianSteel ASSOCIATION



VOICE OF
The Indian Steel Industry

FURTHERS
Critical Agenda

FOSTERS
Sustainable Growth

PROMOTES
Steel Consumption

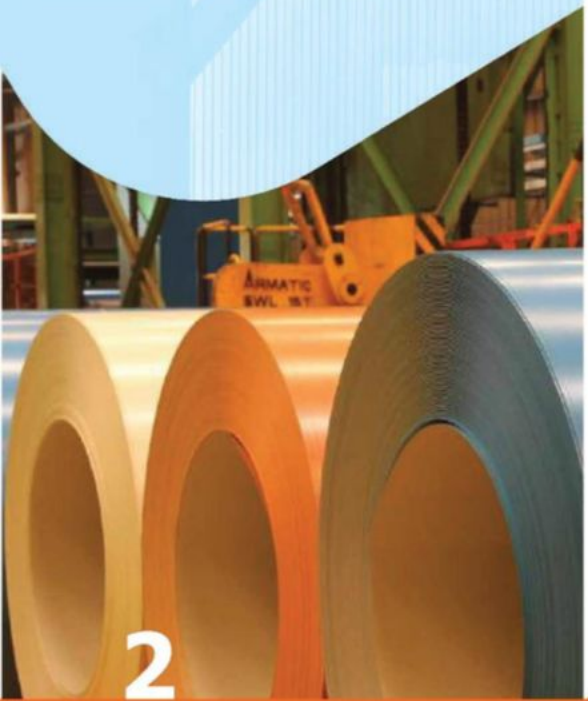


Who we are

Established and registered in 2014, the Indian Steel Association (ISA) is the voice of India's robust and growing steel industry. ISA came to life to create a conducive environment for steel production in the country and has since worked towards representing the interests of the Indian steel ecosystem at both national and international forums. As a not-for-profit society, ISA proudly shoulders the responsibility of communicating the views of its constituents to all stakeholders in the steel production and supply chain.

ISA remains at the forefront of all policy deliberations and contributes to decision-making in the areas of public and regulatory policy, raw material sourcing, global trade, technology, environmental concerns and the entire range of issues related to steel making, steel consumption and steel usage.

The Indian steel industry, which is advancing in tandem with the prosperity and growth of India, looks to ISA to further its critical agenda of sustained growth, both in steel production and in generating domestic demand. As a steel-producing country, India is leading the way, and so is ISA.



ISA Apex Committee Members



Mr Naveen Jindal
Chairman, Jindal Steel Ltd.
and President, ISA



Mr. Dilip Oommen
CEO, AM/NS India,
Exec. VP ArcelorMittal



Mr. Sajjan Jindal
Chairman, JSW Group



Dr. Ashok Kumar Panda
Chairman and
Managing Director , SAIL



Mr. T.V. Narendran
CEO and MD, Tata Steel



Mr. M.N.V.S. Prabhakar
Chairman and Managing
Director, RINL



Mr. Anil Kumar Singh
Director & Occupier, JSW
Bhushan Power & Steel Ltd.



What we do

ISA's work covers the vast spectrum of issues related to the production and consumption of steel as well as vigorously promoting its usage across various sectors. To address these issues, ISA brings the concerns of its members to the attention of policymakers. These concerns cover the vast ambit of laws and regulations, taxes, and foreign trade. The association works to spread awareness about why steel is the ideal metal for the planet of the future. It organises campaigns aimed at architects, builders, engineers and designers that highlight the safety and environmental aspects of steel. ISA also works on ensuring the highest quality products so that Indian steel becomes the go-to metal for the world.

It provides a forum for the iron and steel industry in India to make representations and voice the industry's common concerns to the Government and Governmental Authorities, Industry Chambers, Associations, and all the stakeholders.

It also convenes, organises, participates in and sponsors conferences, webinars, etc., to promote the objectives of Indian steel and create awareness on all issues impacting the industry, including anti- competitive behaviour, environmental issues, labour, health, safety and sustainability.



Our vision

To create the best possible environment for Indian steel production and give a common voice to all major public and private steel enterprises in the country; to be the voice of the Indian steel industry both at national and international levels, and to represent an unflinching commitment to quality, productivity, competitiveness, innovation, and sustainability.

Our mission

ISA's mission is to stay at the forefront of all deliberations pertaining to matters of public policy, raw materials, international trade, logistics, environmental concerns, technology, health and safety and all other related aspects of steel making. It aims to collaborate with the government on all issues related to the steel sector, promote the use of steel, foster international collaboration, and communicate the viewpoints of its constituents to all stakeholders.





Indian Steel - A vital pillar of our economy

Steel has always enjoyed primacy among metals that propelled industrialisation because it is not only strong and durable but also aesthetically alluring. Both production and consumption of steel are popular yardsticks against which a nation's economic progress is measured. The Indian growth story, too, has been strengthened by steel production since Independence. India is currently the world's second-largest producer of crude steel and has bolstered its domestic steel industry considerably over the last decade. The steel industry contributes slightly more than 2% to the GDP of the country directly. The dependence of other sectors on steel takes this contribution several notches higher.



Shri H. D. Kumaraswamy
Union Minister of Heavy Industries & Steel



Shri H. D. Kumaraswamy at the
ISA Steel Conclave 2024

Working with the Government

ISA effectively engages with the Government on matters affecting the steel industry. Interactions are held on a regular basis with the Ministries of Steel, Mines & Coal; Environment, Forest and Climate Change; Railways; Commerce & Industry; Finance and Corporate Affairs. ISA also closely collaborates with Niti Aayog on policy issues concerning the steel industry and even takes its concerns to the Prime Minister's Office.

ISA's engagement with the Government includes providing suggestions on laws and regulations that have to do with raw materials essential to the steel industry, such as coal, gas and iron ore. ISA also highlights problems related to foreign trade such as export duty, dumping and trade imbalances, foreign trade policies etc. Finance, tax issues and Pre-Budget memoranda also fall within the ambit of issues that ISA deals with on behalf of the steel industry.

ISA has become a one-stop destination for most of the ministries to seek views and information about the steel industry.

ISA has committed itself to Hon'ble Prime Minister Narendra Modi's vision of **Atmanirbhar Bharat** and has been holding various workshops and webinars to encourage this self-reliance initiative.

Working with the world

The Indian Steel Association (ISA) believes in thinking local and going fully global. The Association has forged global partnerships to help ensure India remains at the forefront of world steel production and supply. ISA's global outreach extends to being an active member of the World Steel Association (WSA) and further to collaborating with sister organizations in Asia. ISA works with China Iron and Steel Association (CISA), Korean

Iron and Steel Association (KOSA), Japan Iron & Steel Federation (JISF), ASEAN Iron and Steel Council (AISC), Vietnam Steel Association (VSA), National Committee for Steel Industry Saudi Arabia (NSCI) and the World Coal Association (WCA). ISA has signed MoUs and pledged cooperation in trade and technology exchange with these associations.

ISA also has networking meetings with bodies such as the Port of Antwerp, Belgium to map out areas of mutual interest and build the road for future action. Going ahead, ISA raises the concerns of the Indian steel industry at all global forums, speaking out on matters impacting India's concerns.

Top 20 Crude Steel Producing Countries in 2025 (Million Tonnes)



Top 20 Crude Steel Producing Countries in 2025

Rank	Country	Production in Million Tonnes (MT)	Rank	Country	Production in Million Tonnes (MT)
1.	China	955.52	11.	Viet Nam	24.66
2.	India	164.89	12.	Italy	20.75
3.	United States	81.94	13.	Taiwan, China	17.21
4.	Japan	80.67	14.	Mexico	13.51
5.	Russia	67.85	15.	Spain	11.80
6.	South Korea	62.23	16.	Canada	11.46
7.	Türkiye	38.12	17.	Saudi Arabia	10.78
8.	Germany	34.08	18.	Egypt	10.65
9.	Brazil	33.41	19.	France	9.91
10.	Iran	31.99	20.	Austria	7.55



Emphasis on safety

Safety tops the priority chart for all ISA members. Ensuring a safe and healthy environment is of prime importance. ISA helps all its members reach the goal of an accident-free workplace.

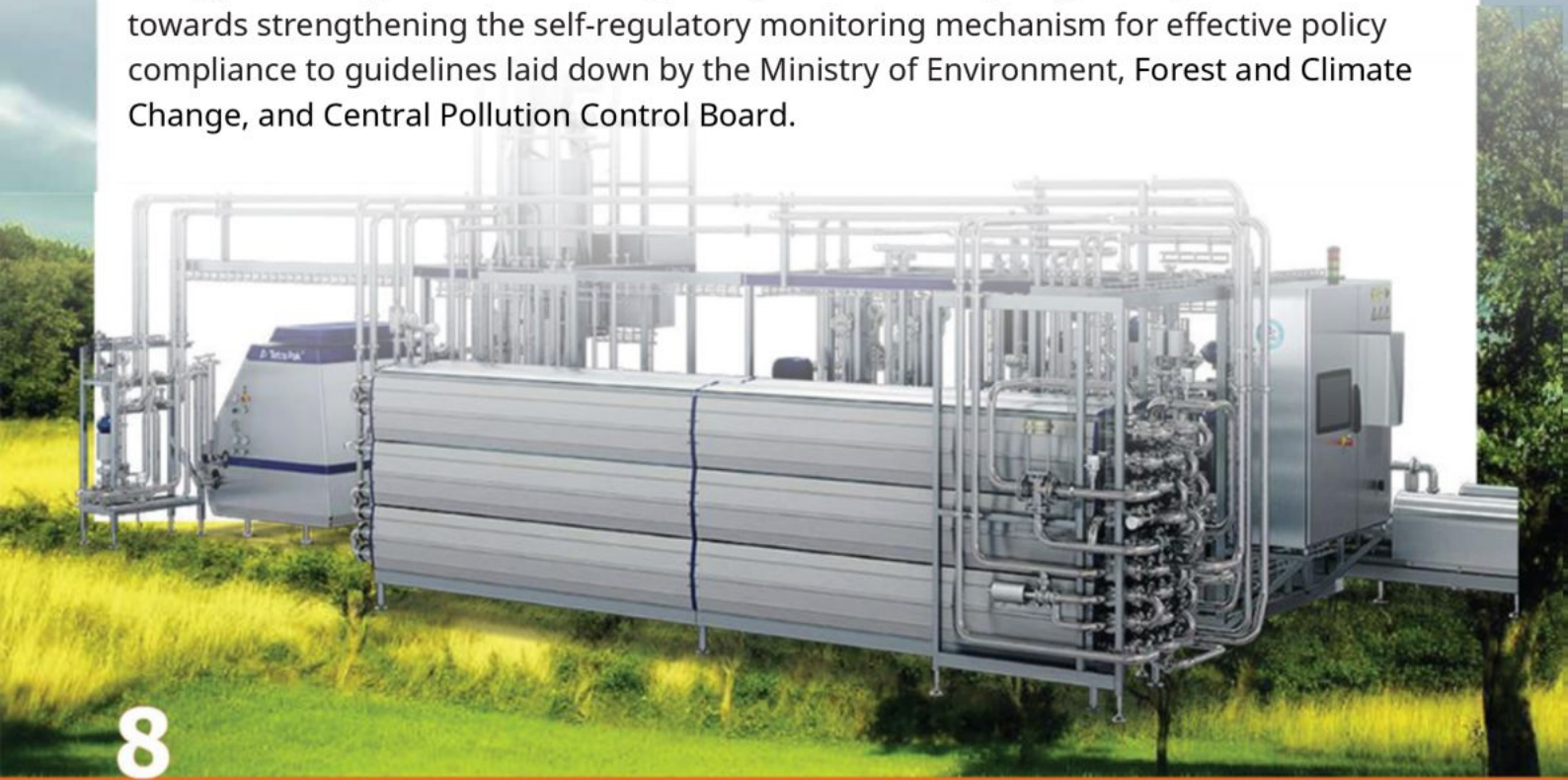
ISA focuses on the following key areas to manage safety and health comprehensively:

- Occupational Safety Management, Occupational Health
- Management and Process Safety Management

The focus of process safety management goes beyond the realm of protecting people within the company, extending to include the environment, assets and the surrounding community.

Environment and sustainability

ISA deals with all matters related to the enforcement of energy norms, which include energy efficiency, emission intensity, safety and waste recycling, among others. It works towards strengthening the self-regulatory monitoring mechanism for effective policy compliance to guidelines laid down by the Ministry of Environment, Forest and Climate Change, and Central Pollution Control Board.





CSR activities

The Indian steel industry continues to reinforce its commitment towards sustainable and inclusive growth through impactful Corporate Social Responsibility (CSR) initiatives. Guided by the vision of responsible industrialisation, ISA member companies are actively contributing to nation-building by improving the lives of communities across healthcare, education, women empowerment, environmental sustainability, skill development, rural infrastructure, and social welfare. CSR is not viewed merely as a responsibility, but as a collective commitment towards creating long-term positive change for society.

Across the country, steel companies are driving meaningful transformation through initiatives such as mobile healthcare units, digital education programmes, skill development centres, clean drinking water projects, livelihood generation, sanitation infrastructure, and environmental conservation campaigns. The industry has also intensified its focus on sustainability and ESG leadership by promoting renewable energy adoption, carbon reduction initiatives, water conservation, afforestation drives, and circular economy practices. These efforts reflect the sector's dedication to building greener industries while ensuring social and economic progress reaches every section of society.

As India advances towards becoming a global economic powerhouse, the steel industry remains committed to building not only world-class infrastructure, but also stronger communities and a sustainable future. Through innovation, compassion, and responsible growth, ISA and its member companies continue to shape a resilient and self-reliant India — where industrial progress goes hand in hand with environmental stewardship, community wellbeing, and inclusive development for generations to come.











Top Left: Shri Piyush Goyal, Hon'ble Union Minister of Commerce and Industry at the Valedictory Session of ISA Steel Conclave 2025.
Top Right: Shri Bhupathiraju Srinivasa Varma, Hon'ble Union Minister of State for Heavy Industries and Steel, launching the report "India's Coking Coal Strategy: Building Resilience through Innovation, Sustainability and Policy" at the ISA Steel Conclave 2025.
Bottom Left: Shri H. D. Kumaraswamy, Hon'ble Union Minister of Heavy Industries & Steel, releasing the knowledge report "Evolving with Steel: Future Growth and Opportunities" at the ISA Steel Conclave 2024.
Bottom Right: Shri Bhupathiraju Srinivasa Varma, Hon'ble Union Minister of State for Heavy Industries and Steel, at the ISA Steel Conclave 2024 with the Gender Diversity Awardees.

Events

The Indian Steel Association (ISA) continues to provide a dynamic platform for dialogue, collaboration, and thought leadership within the steel sector. Through conclaves, exhibitions, expert sessions, and stakeholder interactions, ISA brings together government representatives, industry leaders, technology providers, researchers, and global experts to discuss opportunities, challenges, and the evolving future of the steel industry.

These engagements highlight critical themes such as sustainability, green steel, technological advancement, infrastructure growth, supply chain resilience, digitalisation, and responsible manufacturing practices. The forums encourage knowledge exchange, strategic partnerships, and innovative solutions that support the long-term growth and global competitiveness of the Indian steel sector.

Alongside major industry gatherings, ISA regularly conducts technical workshops, policy interactions, and knowledge-sharing initiatives aimed at fostering continuous innovation and strengthening industry cooperation. Through these efforts, ISA remains committed to driving progress, promoting sustainable development, and shaping a stronger and future-ready steel ecosystem for India.

Our Members

Indian Steel Association brings together the who's who of the Indian steel industry on a common platform and drives the growth of the sector through innovation and a collective approach. Being an industry body, the Association comprises Executive members, Affiliate members, and Associate members.

The Indian Steel Association represents around 90% of the India's crude steel capacity and has 23 members as of now, which include 7 Executive Members, 11 Affiliate Members, and 5 Associate Members.

Executive Members
JSW Steel Limited
Tata Steel Limited
Steel Authority Of India Limited (SAIL)
ArcelorMittal Nippon Steel India
Jindal Steel And Power (JSP)
Rashtriya Ispat Nigam Limited
Bhushan Power & Steel Limited (JSW-BPSL)

Associate Members
Institute for Steel Development & Growth (INSDAG)
Karnataka Iron and Steel Manufacturer's Ass. (KISMA)
AIIFA Sustainable Steel Manufacturers Association
Indian Refractory Makers Association (IRMA)
Odisha Steel Producers Association

Executive Members
Jindal Stainless Limited
NMDC Steel Limited (NSL)
Rungta Mines Limited
Arjas Steel Private Limited
ESL Steel Limited
Orissa Metaliks Private Limited
Maruti Ispat and Pipes Pvt. Ltd.
Evonith Value Steel Limited
Shyam Steel Industries Ltd
Mukand Limited
Jayaswal Neco Industries Limited

Team ISA



Mr. Alok Sahay
Secretary General & Executive Head



Mr. Ravinder Bhan
Senior Director - Regulatory



Mr. Subhendu Khandai
Director - Regulatory



Mr. Mayank Jha
Chief Economist



Ms. Shivani Sagar
Manager - HR & Administration



Mr. Annup Kashyap
Assistant Director - Technical



Mr. Ajay Bhayana
Executive Secretary



Mr. Krishna Singh
Manager - Accounts



Ms. Mansimar Bedi
Senior Executive - Economics



Mr. Ranjit Singh
Senior Executive - Administration



Mr. Tushar Kalra
Executive - Media & Communications



Ms. Tanvi Chetani
Executive - Communication & PR



Ms. Ananya Billawaria
Executive - Economics



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